

# Expertise Fund Finance

We have considerable experience of acting for funds, institutional investors sponsors, banks and non-bank lenders on all types of fund financing facilities. With a team that blends experience of onshore, offshore and senior in-house roles, we understand the markets and issues from all sides of fund finance transactions.



## What we do

At Bedell Cristin, we are able to act for borrowers and lenders in fund finance transactions, including subscription credit facilities, NAV facilities, hybrid facilities and other innovative structures including capital call securitisations.

With expertise in BVI, Cayman Islands, Guernsey and Jersey law, we work with onshore counsel in London, the US, Canada, Asia and the Middle East and directly with sponsor clients.

The partners leading our teams are among the most experienced funds and finance practitioners in our jurisdictions, with strong connections in the key global financial centres, and experience of working with funds, lenders and onshore counsel on innovative lending structures.

## Who we work with

We have a long track record of working collaboratively with onshore counsel for borrowers and lenders.

Our list of clients includes key banks, financial institutions and non-bank lenders, as well as global funds, institutional investors and asset managers.

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*Bedell Cristin have a great team, made up of diverse individuals, all talented and ready to step into matters as and when required. They operate efficiently and seamlessly as a team and it is a joy to work with them.*

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*The team provides very clear and concise advice. They look for commercial solutions and work collaboratively to implement them.*

CHAMBERS & PARTNERS

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## Case studies

-  We provided Jersey law advice to a long-standing client in the real estate sector on multiple financings, principally in connection with bridging finance
-  We advised on the Jersey law elements of amendments to a £1bn financing by a UK-based alternative investment manager, alongside onshore counsel based in London, including on an unusual guarantee and security package
-  We acted for the borrower on the refinancing of a £50m NAV facility to a Guernsey fund, having originally advised on the fund's establishment, working with lead counsel in England and Canada
-  We acted for a US private equity fund, alongside US counsel, providing Cayman law advice and legal opinions with respect to a Cayman feeder fund forming part of a fund group entering into subscription line facilities with a US based fund finance focused bank
-  We provided Cayman Islands law advice to a lender, lending funds under an Islamic finance arrangement, to an Abu Dhabi-based fund in a complex matter involving overlapping issues of security and governance
-  We advised an LSE-listed REIT on the Guernsey law elements of the refinancing of its property portfolio by a major international banking group
-  We acted for a North American state pension fund providing Cayman Islands law advice in connection with a subscription line financing in a managed account context
-  We acted for a US bank, alongside US counsel, providing Cayman Islands law advice on multiple subscription line facilities for private equity groups with stand-alone and master feeder fund structures

## Key contacts


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